

HARC PBV Scoring and Evaluation Sheet

PBV Project Owner: _____

PBV Project Name: _____

PBV Project Address: _____

Total Units in Building: _____

PBV Units Requested: _____

(Max PBV units is the greater of: 25 units or 25% of total unit in the building)

1. Are there supportive services at the project?

Yes No

2. Are the units designated for elderly families (62 and older)?

Yes No

3. Is the PBV application complete/did the owner provide all of the required information listed in the RFP?

Yes No

Notes:

Use the following to rank and select applications for the PBV Program. Each factor is comprised of several components with an associated point value. The total points awarded to an application will be an aggregate of the component subtotals.

CRITERIA	MAX. POINTS AVAILABLE	EVALUATION SCORE
1. Placed in Service Date of LIHTC	20	
2. Unit Sizes Offered	10	
3. Term of Contract Requested	15	
4. Site/Census Tract	10	
5. Management Experience/Capability	15	
6. Existing Housing or New Construction	15	
7. Availability of PBV Units to be Placed Under Contract	15	
8. TOTAL	100	



1. PLACED IN SERVICE DATE OF LIHTC		MAX PTS.
LIHTC placed in service within last 12 months		15
LIHTC placed in service over 12 months ago		5
2. UNIT SIZES OFFERED		
The proposed units include at least ten or more one-bedroom units		10
The proposed units include nine or fewer one-bedroom units		0
3. TERM OF CONTRACT REQUESTED		MAX PTS.
20-year commitment		15
10 to 15-year contract term		10
5 to 9-year contract term		5
Less than 5-year contract		0
4. SITE/CENSUS TRACT LOCATION		MAX PTS.
The site is in a low poverty census tract (in the County of Racine) or within 1.5 mile of amenities, including transit, public parks, grocery stores, public schools, places of significant employment offering a range of jobs and a significant health facility		10
The site is within 5 miles of amenities including transit, public parks, grocery stores, public schools, places of significant employment offering a range of jobs and a significant health facility The project owner does not offer supportive services at the site		5
5. MANAGEMENT EXPERIENCE/CAPABILITY		MAX PTS.
Applicant has 11 to 20 or more years of capable experience in managing and maintaining affordable rental housing as evidence by maintaining units in accordance with HQS standards, tenant satisfaction surveys or funding provider audits.		15
Applicant has 5 to 10 years of capable experience in managing and maintaining affordable rental housing as evidence by maintaining units in accordance with HQS standards and/or tenant satisfaction surveys or funding provider audits.		10
Applicant has less than 4 years or no experience in managing and maintaining affordable rental housing as evidence by maintaining units in accordance with HQS standards and/or tenant satisfaction surveys or funding provider audits.		0
6. EXISTING HOUSING OR NEW CONSTRUCTION		MAX PTS.
The proposed Project is existing housing and available for leasing		15
The proposed Project is not yet available for leasing		0
7. AVAILABILITY OF PBV UNITS FOR PLACEMENT UNDER CONTRACT		MAX PTS.
Project units will be available (meet HQS and in-place income requirements) to be placed under contract and leased within 60 days of award		15
Project units will be available (meet HQS and income requirements) to be placed under contract and leased within 6 months of award		5
Project units will be available beyond 6 months of award		0

Notes: _____

Name and Title of Evaluator

Signature of Evaluator

Date